

U.C.M. Reșița S.A.
Sediul Social: Piața Montreal, nr.10, Clădirea
World Trade Center, intrarea F, etaj 1, biroul nr.1.50
011469, Sector 1, București
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societate în insolvență
în insolvență
en procedure collective

CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 15.05.2018

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Montreal Square No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no.1.50, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to report: Quarterly Report for the First Quarter of 2018

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the First Quarter of 2018.

The Quarterly Report can be found, starting with 15.05.2018 04:00 PM, on the website <http://www.ucmr.ro>

Starting with the same date, the parties interested in can apply, on written request, in order to obtain a copy of these documents. The application will be filed/forwarded directly to the administrative headquarters of the company (working place) in Resita, Golului Street no. 1, 320053, Caras-Severin County or to the fax number 0255/223082.

SC U.C.M. Resita S.A. informs the wide audience that the company's financial statements for the first quarter of 2018 are not audited.

The table below shows the evolution, on 31 March 2018, of the main indicators computed on the basis of the Profit and Loss Account, compared to the same period of the previous year:

Lei

No.	Designation of items	31.03.2017	31.03.2018
1	Turnover (2+3-4)	12.186.606	12.671.265
2	Production sold	12.186.331	12.669.636
3	Revenues from sale of goods	275	1.629
4	Trade discounts granted	0	0
5	Changes in stocks:		
	Credit balance	0	
	Debit balance	1.816.692	141.087
6	Capitalized production	0	0
7	Production of accounting year (1+/-5+6)	10.369.914	12.530.178
8	Other operating revenues	98.169	39.536
9	Operating revenues, total (7+8)	10.468.083	12.569.714
10	Financial revenues, total	282.395	172.373
	Total revenues (9+10)	10.750.478	12.742.087

The structure of operating revenues is as follows:

Lei

No.	Designation of items	31.03.2017	31.03.2018
1	Turnover	116,42%	100,81%
2	Changes in stocks	-17,35%	-1,12%
3	Capitalized production	0,00%	0,00%
4	Other operating revenues	0,94%	0,31%
	TOTAL	100,00%	100,00%

The expenses that have a higher share in the total expenses of the company are shown below:

Lei

No.	Designation of items	31.03.2017	31.03.2018
1	Material expenses	4.850.408	3.121.725
2	Other external expenses (energy and water)	1.607.326	1.764.939
3	Expenses on goods	-	-
4	Expenses with the personnel	7.023.802	7.896.412
5	Adjustments	1.690.023	1.601.837
6	Other operating expenses	1.294.298	1.862.319
	Operating expenses, total	16.465.857	16.247.232

Over the same period of 2017, on 31.03.2018 is noticed an decrease of the operating expenses by 1.33%. This was mainly due to an decrease in costs with materials.

The structure of operating expenses is as follows:

No.	Designation of items	31.03.2017	31.03.2018
1	Material expenses	29,46%	19,21%
2	Other external expenses (energy and water)	9,76%	10,86%
3	Expenses on goods	0,00%	0,00%
4	Expenses with the personnel	42,66%	48,60%
5	Adjustments	10,26%	9,86%
6	Other operating expenses	7,86%	11,46%
	TOTAL	100,00%	100,00%

the evolution of the results is shown below:

Lei

No.	Designation of items	31.03.2017	31.03.2018
1	Operating revenues	10.468.083	12.569.714
2	Operating expenses	16.465.857	16.247.232
3	Operating result	(5.997.774)	(3.677.518)
4	Financial revenues	282.395	172.373
5	Financial expenses	413.267	253.316
6	Financial result	(130.872)	(80.943)
7	Profit tax	-	-
8	Net result of the accounting year	(6.128.646)	(3.758.461)

The net result of the accounting year for the first quarter of 2018 is materialized in a net loss of 3,758,461 lei compared to the same period of 2017 when the net result of the accounting year was materialized in a net loss of 6,128,646 lei, therefore a reduction in the loss with 38.67%.

Special Trustee

Cosmin URSONIU

Special Trustee

Nicoleta Liliana IONETE

